Ervin hereby covenants and agrees that it is the lawful owner and holder of the Note and Mortgage described above, and that it has good right to sell, transfer and assign the same as aforesaid.

This assignment is made effective November 28, 1975, pursuant to an Agreement between these and other parties made on that date.

The agreements herein contained shall bind and inure to the benefit of Ervin and the Agent, and their successors and assigns.

IN WITNESS WHEREOF, the undersigned has caused this instrument to be executed in its corporate name by its Vice President and its corporate seal to be hereto affixed and attested by its Assistant Secretary, all in pursuance of authority duly given, this the 1/14 day of august, 1976.

THE ERVIN COMPANY

V<del>ice P</del>resident

(SEAL)

ATTEST:

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